



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

04th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, March 4, 2024										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,432.51	-6.35	-0.09%	9.02%	7,459.46	6,357.12	43.23	#VALUE!	23.94	3.27
Premier Index	8,150.26	-5.44	-0.07%	9.00%	8,216.19	6,899.51	33.63	1.88	22.53	3.56
Main Index	6,079.09	-10.91	-0.18%	9.15%	6,119.06	5,311.80	9.61	#VALUE!	28.88	2.25
NIC 50 Index	9,473.70	-2.64	-0.03%	9.30%	9,476.35	8,000.20	32.93	1.88	22.53	3.56

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	46.60	205.96
Premier Index	33.24	101.62
Main Index	13.36	104.34
NIC 50 Index	37.79	125.54

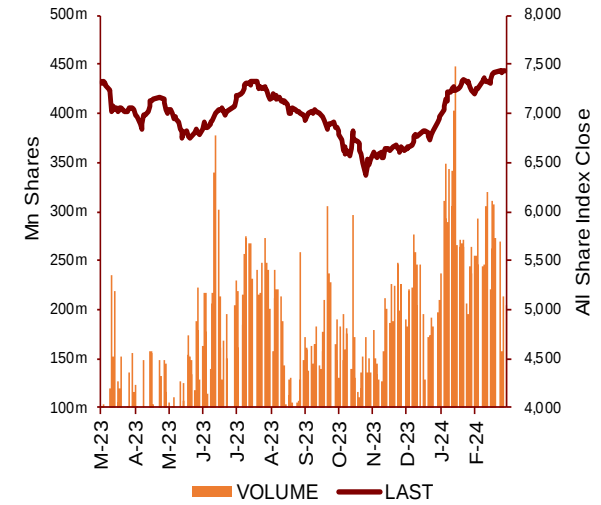
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Madar Investment	0.099	21,341	11.25%
Tamdeen Investment	0.520	469	9.47%
Kuwait Emirates Holding Co	0.046	4,481	5.56%
Kuwait Real Estate Holding	0.035	39	3.56%
Bayan Investment	0.045	1,334	2.99%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.811	7.89	0.12%
Gulf Bank	0.294	2.97	-1.34%
Commercial Real Estate	0.130	2.91	2.36%
National Investments	0.274	2.46	-3.18%
Noor Financial Investment	0.218	2.28	-16.15%

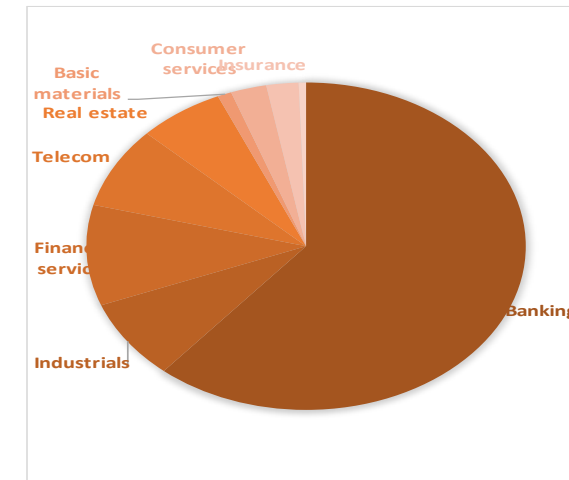
Market Breadth	UP	Down	No Chg
All Share Index	41	69	37
Premier Index	9	12	4
Main Index	32	57	33
NIC 50 Index	12	27	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Noor Financial Investment	0.218	2,280,701	-16.15%
Al Argan International Real E	0.106	376,695	-8.62%
Munshaat Real Estate Project	0.143	537,848	-4.67%
Kuwait Business Town Real	0.072	1,645	-4.27%
First Investment	0.044	57,627	-4.11%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Commercial Real Estate	0.130	22.66	2.36%
Noor Financial Investment	0.218	10.16	-16.15%
United Real Estate	0.058	10.10	1.23%
Gulf Bank	0.294	10.04	-1.34%
Kuwait Finance House	0.811	9.73	0.12%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,808.57	-0.650	-0.04%	9.8%	1,848.9	1,528.9	26.062	1.21	18.41	2.88
Industrials	1,015.52	0.680	0.07%	11.8%	1,042.6	853.7	3.374	NM	17.45	2.74
Financial services	1,372.64	-8.740	-0.63%	14.0%	1,399.6	1,139.0	4.231	1.16	45.64	2.08
Telecom	1,123.25	1.210	0.11%	1.5%	1,203.3	1,011.3	3.420	1.24	12.33	3.68
Real estate	1,282.82	-2.370	-0.18%	6.0%	1,285.2	1,071.7	2.698	0.73	24.59	1.39
Basic materials	777.96	-0.120	-0.02%	4.3%	980.0	732.4	0.438	1.61	9.90	10.54
Consumer services	710.04	-0.690	-0.10%	7.9%	718.7	437.7	1.122	2.81	16.38	2.38
Insurance	2,531.03	9.570	0.38%	10.0%	2,548.3	1,593.4	1.009	1.38	21.20	4.12
Health care	478.71	0.000	0.00%	-0.7%	487.2	397.7	0.230	1.62	12.80	2.54
Energy	1,050.54	-2.800	-0.27%	11.0%	1,111.6	893.6	0.212	0.93	16.23	2.12
Utilities	444.74	-2.630	-0.59%	-1.7%	547.4	429.0	0.186	1.41	13.09	7.06
Consumer goods	1,658.83	-5.590	-0.34%	3.8%	1,760.6	1,403.7	0.214	1.27	105.78	0.97
Technology	2,037.00	0.000	0.00%	252.2%	2,168.0	524.5	0.028	2.37	NM	-
	7,432.51	-6.35	-0.09%	9.0%	7,459.5	6,357.1	43.23	#VALUE!	23.94	3.27



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, March 4, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.979	0.002	0.20%	1.80	14.41	3.58	7,763	0%	10%	2.16	2.21	12.9%	1.6%	1.069	0.838	22.24%
Kuwait Finance House	0.811	0.001	0.12%	2.03	21.08	2.47	11,810	0%	12%	7.89	9.73	9.6%	1.8%	0.815	0.659	33.83%
Mobile Telecommunications	0.509	0.000	0.00%	1.77	10.18	6.88	2,202	1%	0%	1.03	2.02	17.7%	5.7%	0.572	0.451	6.31%
Boubyan Bank	0.631	-0.006	-0.94%	2.49	33.64	1.26	2,500	-2%	5%	1.23	1.94	7.6%	1.0%	0.719	0.563	7.16%
Agility Public Warehousing	0.608	0.004	0.66%	0.87	18.44	0.00	1,552	1%	19%	0.79	1.31	5.3%	3.2%	0.663	0.498	4.45%
Mabanee Co.	0.812	0.002	0.25%	1.72	16.44	1.63	1,069	-1%	-4%	0.60	0.74	10.9%	5.2%	0.894	0.680	3.06%
Gulf Bank	0.294	-0.004	-1.34%	1.30	14.05	4.03	1,065	0%	5%	2.97	10.04	9.3%	1.0%	0.300	0.235	3.05%
Burgan Bank	0.207	-0.002	-0.96%	0.70	20.70	3.65	714	0%	20%	0.11	0.54	3.6%	0.6%	0.229	0.157	2.04%
Human Soft Holding	3.380	0.017	0.51%	3.40	10.33	10.41	432	0%	-1%	0.49	0.14	32.1%	27.6%	3.845	2.972	1.24%
Warba Bank	0.187	-0.001	-0.53%	0.98	23.20	1.55	385	-1%	1%	0.22	1.18	4.3%	0.4%	0.231	0.165	1.10%
Boubyan Petrochemical	0.607	0.000	0.00%	1.27	13.10	9.88	324	0%	4%	0.34	0.57	9.4%	5.3%	0.856	0.571	0.93%
Kuwait Projects Company Holding	0.125	0.002	1.63%	0.72	31.33	0.00	569	-1%	19%	0.55	4.40	1.9%	0.3%	0.142	0.102	1.63%
Al Ahli Bank of Kuwait	0.262	-0.001	-0.38%	1.00	14.15	2.82	618	2%	12%	0.50	1.92	6.3%	0.7%	0.332	0.208	1.77%
National Industries Group Holding	0.234	-0.004	-1.68%	1.11	21.41	2.00	528	-2%	15%	1.16	4.93	5.3%	3.1%	0.243	0.176	1.51%
Boursa Kuwait Securities Co	2.042	0.017	0.84%	6.38	25.95	3.65	410	0%	18%	0.50	0.24	24.4%	18.3%	2.080	1.641	1.17%
Kuwait International Bank	0.167	0.000	0.00%	0.60	17.04	2.19	256	1%	11%	0.94	5.59	3.6%	0.5%	0.181	0.141	0.73%
Jazeera Airways	1.126	0.001	0.09%	9.72	40.42	2.49	248	0%	-19%	0.22	0.20	19.8%	2.2%	2.200	0.955	0.71%
Alafco Aviation Lease and Finance	0.207	-0.001	-0.48%	0.91	NM	0.00	197	-2%	15%	0.26	1.27	-2.6%	-0.6%	0.215	0.162	0.56%
Mezzan Holding	0.617	0.000	0.00%	1.79	15.14	1.94	191	0%	7%	0.36	0.58	12.4%	5.1%	0.621	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.460	-0.022	-1.48%	1.35	15.33	4.05	303	-2%	11%	0.65	0.44	9.0%	NM	1.540	0.999	0.87%
National Investments	0.274	-0.009	-3.18%	1.26	88.67	9.89	218	-4%	15%	2.46	8.94	1.3%	0.8%	0.308	0.182	0.63%
Alimtiarz Investment Group	0.057	-0.001	-1.72%	0.38	NM	0.00	58	1%	1%	0.07	1.25	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.228	-0.004	-1.72%	1.53	18.45	1.26	212	0%	11%	1.36	5.89	8.7%	3.3%	0.261	0.101	0.61%
Integrated Holding	0.501	0.003	0.60%	2.04	35.21	3.01	127	2%	-2%	0.37	0.73	5.8%	3.7%	0.555	0.345	0.36%
Kuwait Telecommunications	0.599	-0.002	-0.33%	2.45	18.31	5.82	598	-1%	6%	0.40	0.66	13.5%	7.5%	0.635	0.520	1.71%
Salhia Real Estate	0.460	0.000	0.00%	1.39	15.64	3.11	251	0%	7%	0.44	0.96	9.2%	3.7%	0.550	0.383	0.72%
ALI ALGanim	1.115	-0.025	-2.19%	8.00	10.73	6.14	306	-5%	6%	0.28	0.25	36.6%	16.2%	1.287	0.860	0.88%
Kuwait Investment	0.191	-0.003	-1.55%	5.16	14.25	2.58	100	-3%	50%	0.41	2.15	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.219	-0.001	-0.45%	5.82	32.44	1.78	178	-2%	4%	0.42	1.91	4.6%	3.6%	0.249	0.099	0.51%
Aayan Leasing and Investment	0.180	0.000	0.00%	5.52	9.66	4.17	120	1%	3%	0.55	3.09	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.130	0.003	2.36%	5.10	26.00	2.29	230	8%	27%	2.91	22.66	3.1%	1.8%	0.132	0.092	0.66%
Heavy Engineering Industries and Shipbuilding	0.840	-0.008	-0.94%	6.44	23.48	2.36	151	-1%	2%	0.37	0.44	9.3%	3.7%	0.890	0.566	0.43%
GFH Financial Group	0.080	0.000	-0.13%	5.21	8.71	6.32	278	1%	5%	0.22	2.71	10.4%	1.0%	0.095	0.069	0.80%
Total		-5.44	-0.07%	1.88	22.53	3.56	34,907	-0.1%	9.0%	28.37	66.79					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.979	0.002	0.20%	1.80	14.4	3.58	7,763	-0.1%	9.5%	12.9%	1.6%
Kuwait Finance House	0.811	0.001	0.12%	2.03	21.1	2.47	11,810	0.1%	11.7%	9.6%	1.8%
Mobile Telecommunications	0.509	0.000	0.00%	1.77	10.2	6.88	2,202	1.2%	0.4%	17.7%	5.7%
Boubyan Bank	0.631	-0.006	-0.94%	2.49	33.6	1.26	2,500	-1.9%	5.2%	7.6%	1.0%
Agility Public Warehousing	0.608	0.004	0.66%	0.87	18.4	0.00	1,552	1.2%	19.4%	5.3%	3.2%
Mabane Co.	0.812	0.002	0.25%	1.72	16.4	1.63	1,069	-0.7%	-3.7%	10.9%	5.2%
Gulf Bank	0.294	-0.004	-1.34%	1.30	14.1	4.03	1,065	-0.3%	4.6%	9.3%	1.0%
Burgan Bank	0.207	-0.002	-0.96%	0.70	20.7	3.65	714	0.0%	20.3%	3.6%	0.6%
Human Soft Holding	3.380	0.017	0.51%	3.40	10.3	10.41	432	0.3%	-0.6%	32.1%	27.6%
Warba Bank	0.187	-0.001	-0.53%	0.98	23.2	1.55	385	-0.5%	0.5%	4.3%	0.4%
Boubyan Petrochemical	0.607	0.000	0.00%	1.27	13.1	9.88	324	-0.3%	3.8%	9.4%	5.3%
Kuwait Projects Company Holding	0.125	0.002	1.63%	0.72	31.3	0.00	569	-0.8%	19.0%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.169	-0.001	-0.59%	1.41	13.1	7.06	186	0.0%	-2.3%	11.3%	3.0%
National Industries Group Holding	0.234	-0.004	-1.68%	1.11	21.4	2.00	528	-2.1%	14.7%	5.3%	3.1%
Boursa Kuwait Securities Co	2.042	0.017	0.84%	6.38	26.0	3.65	410	0.1%	18.4%	24.4%	18.3%
Kuwait International Bank	0.167	0.000	0.00%	0.60	17.0	2.19	256	1.2%	11.3%	3.6%	0.5%
Jazeera Airways	1.126	0.001	0.09%	9.72	40.4	2.49	248	-0.3%	-18.9%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.207	-0.001	-0.48%	0.91	NM	0.00	197	-2.4%	15.0%	-2.6%	-0.6%
Mezzan Holding	0.617	0.000	0.00%	1.79	15.1	1.94	191	-0.5%	7.3%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.460	-0.022	-1.48%	1.35	15.3	4.05	303	-2.2%	11.5%	9.0%	6.9%
National Investments	0.274	-0.009	-3.18%	1.26	88.7	9.89	218	-3.9%	14.6%	1.3%	0.8%
Alimti az Investment Group	0.057	-0.001	-1.72%	0.38	NM	0.00	58	1.1%	0.9%	-6.2%	-3.9%
Kuwait Real Estate	0.228	-0.004	-1.72%	1.53	18.4	1.26	212	0.0%	11.2%	8.7%	3.3%
Integrated Holding	0.501	0.003	0.60%	2.04	35.2	3.01	127	2.2%	-1.8%	5.8%	3.7%
Kuwait Telecommunications	0.599	-0.002	-0.33%	2.45	18.3	5.82	598	-1.0%	6.4%	13.5%	7.5%
Salhia Real Estate	0.460	0.000	0.00%	1.39	15.6	3.11	251	0.0%	7.2%	9.2%	3.7%
ALI ALGanim	1.115	-0.025	-2.19%	3.70	10.7	6.14	306	-5.1%	5.6%	36.6%	16.2%
Kuwait Investment	0.191	-0.003	-1.55%	0.86	14.3	2.58	100	-2.6%	50.4%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.219	-0.001	-0.45%	1.52	32.4	1.78	178	-2.2%	4.3%	4.6%	3.6%
Aayan Leasing and Investment	0.180	0.000	0.00%	1.22	9.7	4.17	120	1.1%	3.4%	13.1%	8.9%
Commercial Real Estate	0.130	0.003	2.36%	0.80	26.0	2.29	230	8.3%	27.5%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.840	-0.008	-0.94%	2.14	23.5	2.36	151	-1.3%	2.4%	9.3%	3.7%
GFH Financial Group	0.080	0.000	-0.13%	0.91	8.7	6.32	278	0.6%	4.7%	10.4%	1.0%
Total		-5.44	-0.07%	1.88	22.53	3.56	33,321	-0.1%	9.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,150	-5.44	-0.07%	7,878	7,661	73	33,321	-0.1%	9.0%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.125	0.002	1.63%	0.112	0.118	72	569	-0.8%	19.0%	0.142	0.102
Boursa Kuwait Securities Co	2.042	0.017	0.84%	1.949	1.860	65	410	0.1%	18.4%	2.080	1.641
Agility Public Warehousing	0.608	0.004	0.66%	0.564	0.577	45	1,552	1.2%	19.4%	0.663	0.498
Integrated Holding	0.501	0.003	0.60%	0.520	0.448	39	127	2.2%	-1.8%	0.555	0.345
Human Soft Holding	3.380	0.017	0.51%	3.379	3.314	49	432	0.3%	-0.6%	3.845	2.972

Middel Performrs (Today`s Price Change)

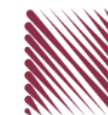
Mabane Co.	0.812	0.002	0.25%	0.806	0.820	52	1,069	-0.7%	-3.7%	0.894	0.680
National Bank of Kuwait	0.979	0.002	0.20%	0.958	0.926	52	7,763	-0.1%	9.5%	1.069	0.838
Jazeera Airways	1.126	0.001	0.09%	1.240	1.550	66	248	-0.3%	-18.9%	2.200	0.955
Mobile Telecommunications	0.509	0.000	0.00%	0.514	0.507	37	2,202	1.2%	0.4%	0.572	0.451
Boubyan Petrochemical	0.607	0.000	0.00%	0.603	0.681	64	324	-0.3%	3.8%	0.856	0.571
Kuwait International Bank	0.167	0.000	0.00%	0.160	0.159	90	256	1.2%	11.3%	0.181	0.141
Alafco Aviation Lease and Finance	0.207	-0.001	-0.48%	0.200	0.185	43	197	-2.4%	15.0%	0.215	0.162
Warba Bank	0.187	-0.001	-0.53%	0.100	0.100	40	385	-0.5%	0.5%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.169	-0.001	-0.59%	0.172	0.183	61	186	0.0%	-2.3%	0.208	0.163
Burgan Bank	0.207	-0.002	-0.96%	0.189	0.188	73	714	0.0%	20.3%	0.229	0.157
Gulf Bank	0.294	-0.004	-1.34%	0.288	0.264	51	1,065	-0.3%	4.6%	0.300	0.235
Gulf Cable and Electrical Industries Group	1.460	-0.022	-1.48%	1.431	1.262	30	303	-2.2%	11.5%	1.540	0.999

Bottom 5 Performrs (Today`s Price Change)

National Industries Group Holding	0.234	-0.004	-1.68%	0.224	0.210	61	528	-2.1%	14.7%	0.243	0.176
Alimtiiaz Investment Group	0.057	-0.001	-1.72%	0.059	0.062	63	58	1.1%	0.9%	0.073	0.052
Kuwait Real Estate	0.228	-0.004	-1.72%	0.225	0.168	36	212	0.0%	11.2%	0.261	0.101
ALI ALGanim	1.115	-0.025	-2.19%	1.126	1.091	53	306	-5.1%	5.6%	1.287	0.860
National Investments	0.274	-0.009	-3.18%	0.272	0.232	36	218	-3.9%	14.6%	0.308	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.979	0.002	0.20%	1.80	14.41	3.58	7,763	-0.1%	9.5%	2.16	2.21	12.9%	1.6%	1.069	0.838	17.97%
Kuwait Finance House	0.811	0.001	0.12%	2.03	21.08	2.47	11,810	0.1%	11.7%	7.89	9.73	9.6%	1.8%	0.815	0.659	27.33%
Boubyan Bank	0.631	-0.006	-0.94%	2.49	33.64	1.26	2,500	-1.9%	5.2%	1.23	1.94	7.6%	1.0%	0.719	0.563	5.79%
Commercial Bank of Kuwait	0.517	0.005	0.98%	1.43	7.44	4.79	951	0.6%	-0.6%	0.01	0.01	19.6%	3.1%	0.730	0.480	2.20%
Gulf Bank	0.294	-0.004	-1.34%	1.30	14.05	4.03	1,065	-0.3%	4.6%	2.97	10.04	9.3%	1.0%	0.300	0.235	2.46%
Burgan Bank	0.207	-0.002	-0.96%	0.70	20.70	3.65	714	0.0%	20.3%	0.11	0.54	3.6%	0.6%	0.229	0.157	1.65%
Warba Bank	0.187	-0.001	-0.53%	0.98	23.20	1.55	385	-0.5%	0.5%	0.22	1.18	4.3%	0.4%	0.231	0.165	0.89%
Al Ahli Bank of Kuwait	0.262	-0.001	-0.38%	1.00	14.15	2.82	618	2.3%	12.4%	0.50	1.92	6.3%	0.7%	0.332	0.208	1.43%
Kuwait International Bank	0.167	0.000	0.00%	0.60	17.04	2.19	256	1.2%	11.3%	0.94	5.59	3.6%	0.5%	0.181	0.141	0.59%
Total Banking Sector - 9 Companies							26,062			16.03	33.16					60.31%

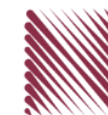
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.607	0.000	0.00%	1.27	13.10	9.88	324	-0.33%	3.76%	0.34	0.57	9.4%	5.3%	0.856	0.571	0.75%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.569	-0.001	-0.18%	2.84	6.16	18.84	37	-0.35%	37.77%	0.00	0.00	39.3%	37.6%	0.579	0.239	0.09%
Total Basic Materials - 3 Companies							438			0.35	0.57					1.01%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.617	0.000	0.00%	1.79	15.14	1.94	191	-0.5%	7.3%	0.36	0.58	12.4%	5.1%	0.621	0.360	0.44%
Livestock Transport and Trading	0.110	-0.001	-0.90%	0.75	196.43	0.00	23	-2.7%	12.2%	0.03	0.25	0.4%	0.2%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							214			0.39	0.83					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.126	0.001	0.09%	9.72	40.42	2.49	248	-0.3%	-18.9%	0.22	0.20	19.8%	2.2%	2.200	0.955	0.57%
Kuwait National Cinema	1.235	0.000	0.00%	1.35	10.77	4.86	114	0.0%	3.2%	0.00	0.00	12.9%	5.1%	1.300	0.940	0.26%
Oula Fuel Marketing	0.143	0.001	0.70%	0.87	13.95	3.52	58	1.4%	3.6%	0.01	0.08	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.143	0.001	0.70%	0.81	14.33	3.52	58	0.0%	4.4%	0.01	0.06	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.102	-0.001	-0.97%	0.50	NM	0.00	29	-6.4%	13.3%	0.31	3.07	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.069	0.009	0.85%	12.54	18.24	0.00	196	6.1%	33.6%	1.01	0.94	97.2%	5.3%	1.090	0.058	0.45%
Kuwait Resorts	0.083	0.000	-0.12%	0.54	17.79	3.51	16	0.5%	17.1%	0.09	1.14	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.132	-0.001	-0.75%	0.98	10.58	4.51	14	1.5%	37.5%	0.35	2.67	NM	#VALUE!	0.141	0.089	0.03%
Al Eid Food	0.194	0.003	1.57%	1.50	12.77	2.38	59	1.0%	8.4%	0.09	0.47	12.2%	9.6%	0.218	0.163	0.14%
Kuwait Hotels	0.188	0.000	0.00%	1.89	12.21	0.00	11	0.0%	9.9%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.200	-0.002	-0.99%	1.90	33.44	0.00	10	0.0%	146.9%	0.00	0.01	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.115	-0.025	-2.19%	3.70	10.73	6.14	306	-5.1%	nm	0.28	0.25	36.6%	16.2%	1.287	0.860	0.71%
Total Consumer Services - 13 Companies							1,122			2.38	8.89					2.60%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.256	-0.004	-1.54%	2.17	5.74	12.95	288	0.0%	0.8%	0.14	0.56	34.6%	11.8%	0.374	0.237	0.67%
Kuwait Projects Company Holding	0.125	0.002	1.63%	0.72	31.33	0.00	569	-0.8%	19.0%	0.55	4.40	1.9%	0.3%	0.142	0.102	1.32%
National Industries Group Holding	0.234	-0.004	-1.68%	1.11	21.41	2.00	528	-2.1%	14.7%	1.16	4.93	5.3%	3.1%	0.243	0.176	1.22%
Boursa Kuwait Securities Co	2.042	0.017	0.84%	6.38	25.95	3.65	410	0.1%	18.4%	0.50	0.24	24.4%	18.3%	2.080	1.641	0.95%
GFH Financial Group	0.080	0.000	-0.13%	0.91	8.71	6.32	278	0.6%	4.7%	0.22	2.71	10.4%	1.0%	0.095	0.069	0.64%
National Investments	0.274	-0.009	-3.18%	1.26	88.67	9.89	218	-3.9%	14.6%	2.46	8.94	1.3%	0.8%	0.308	0.182	0.51%
Tamdeen Investment	0.520	0.045	9.47%	0.53	11.57	2.53	174	9.2%	22.4%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.40%
Alimtiqaz Investment Group	0.057	-0.001	-1.72%	0.38	NM	0.00	58	1.1%	0.9%	0.07	1.25	-6.2%	-3.9%	0.073	0.052	0.14%
Commercial Facilities	0.190	0.000	0.00%	0.60	11.37	8.42	96	1.1%	19.5%	0.02	0.10	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.180	0.000	0.00%	1.22	9.66	4.17	120	1.1%	3.4%	0.55	3.09	13.1%	8.9%	0.191	0.121	0.28%
Kuwait Investment	0.191	-0.003	-1.55%	0.86	14.25	2.58	100	-2.6%	50.4%	0.41	2.15	6.1%	4.1%	0.227	0.110	0.23%
Noor Financial Investment	0.218	-0.042	-16.15%	1.13	3.29	1.92	111	-13.8%	-3.5%	2.28	10.16	37.7%	28.3%	0.262	0.141	0.26%
Arzan Financial Group for Financing and Investment	0.219	-0.001	-0.45%	1.52	32.44	1.78	178	-2.2%	4.3%	0.42	1.91	4.6%	3.6%	0.249	0.099	0.41%
Kuwait Financial Centre	0.126	0.000	0.00%	0.59	15.18	3.97	63	-0.8%	24.8%	0.02	0.16	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.370	-0.013	-3.39%	3.41	65	0.00	150	-3.4%	12.1%	0.04	0.11	5.4%	5.7%	0.421	0.309	0.35%
Arabi Group Holdings	0.530	0.002	0.38%	4.06	NM	0.00	183	1.1%	3.3%	0.05	0.09	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.091	0.000	0.00%	0.88	NM	0.00	20	0.0%	12.3%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.042	0.000	0.48%	0.40	NM	0.00	26	-0.7%	44.5%	0.02	0.40	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.046	-0.001	-1.90%	0.56	NM	0.00	37	-0.2%	6.7%	0.03	0.60	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	-0.003	-3.06%	0.69	15.61	5.13	34	-3.1%	0.0%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.057	0.000	-0.52%	0.58	NM	0.00	23	0.0%	5.7%	0.11	1.96	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.105	0.000	0.00%	0.62	123.53	9.52	36	0.0%	22.1%	0.01	0.05	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.044	-0.002	-4.11%	0.84	NM	0.00	20	-2.4%	20.7%	0.06	1.28	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.084	-0.002	-2.09%	0.00	NM	4.29	25	-2.0%	-2.1%	0.02	0.26	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.074	-0.001	-0.67%	0.74	21.80	6.72	34	0.3%	8.8%	0.04	0.59	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.099	0.010	11.25%	0.93	176.61	0.00	20	16.2%	23.6%	0.02	0.23	0.5%	0.5%	0.115	0.074	0.05%
Bayan Investment	0.045	0.001	2.99%	0.72	NM	0.00	9	0.0%	13.4%	0.00	0.03	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.072	-0.002	-3.23%	0.69	13.43	4.03	19	-2.0%	26.8%	0.18	2.49	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.033	-0.001	-3.82%	0.99	272.50	0.00	14	-3.8%	18.1%	0.09	2.82	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.072	-0.002	-2.57%	0.56	NM	0.00	22	-2.7%	7.3%	0.00	0.06	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.111	-0.001	-0.89%	0.67	9.76	4.42	25	-0.9%	2.8%	0.19	1.71	NM	NM	0.129	0.100	0.06%
Osoul Investment	0.105	0.000	0.00%	1.00	22.78	5.71	13	0.0%	16.7%	0.03	0.25	NM	NM	0.110	0.078	0.03%
UniCap Investment and Finance	0.103	-0.002	-1.90%	1.23	NM	0.00	25	-2.8%	15.2%	0.08	0.76	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.070	0.000	0.00%	0.63	12.08	0.00	14	0.0%	10.9%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.274	0.001	0.37%	1.72	59.40	0.00	20	0.7%	5.8%	0.31	1.16	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.419	0.000	0.00%	1.68	7.81	0.00	104	-0.5%	36.5%	0.96	2.28	NM	NM	0.453	0.079	0.24%
Credit Rating and Collection	0.051	-0.001	-1.93%	1.63	169.00	0.00	8	-4.7%	141.4%	0.12	2.34	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	-0.001	-2.50%	0.66	NM	0.00	6	-1.0%	13.4%	0.02	1.08	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.046	0.002	5.56%	0.76	1.67	0.00	8	-4.4%	34.1%	0.00	0.11	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.165	0.002	1.23%	1.58	NM	0.00	5	-2.9%	57.1%	0.03	0.20	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.113	-0.002	-1.74%	1.19	41.85	0.00	34	-2.6%	6.6%	0.11	0.93	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.445	0.004	0.91%	2.48	33.11	0.00	41	-0.2%	64.8%	0.00	0.00	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.098	-0.001	-0.81%	1.21	22.74	0.00	38	0.0%	2.4%	0.15	1.53	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.073	-0.003	-3.95%	1.52	NM	0.00	3	-8.2%	29.2%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,210			11.48	63.92					9.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.457	0.000	0.00%	0.97	13.49	4.38	69	-5.0%	-2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
Total Health Care - 2 Companies								230			0.00	0.00					0.53%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.608	0.004	0.66%	0.87	18.44	0.00	1,552	1.2%	19.4%	0.79	1.31	5.3%	3.2%	0.663	0.498	3.59%
HUMN.KW	Human Soft Holding	3.380	0.017	0.51%	3.40	10.33	10.41	432	0.3%	-0.6%	0.49	0.14	32.1%	27.6%	3.845	2.972	1.00%
ALAF.KW	Alafco Aviation Lease and Finance	0.207	-0.001	-0.48%	0.91	NM	0.00	197	-2.4%	15.0%	0.26	1.27	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.166	-0.004	-2.35%	0.63	34.58	2.94	118	0.0%	23.9%	0.28	1.66	1.8%	1.2%	0.208	0.123	0.27%
CABL.KW	Gulf Cable and Electrical Industries Group	1.460	-0.022	-1.48%	1.35	15.33	4.05	303	-2.2%	11.5%	0.65	0.44	9.0%	6.9%	1.540	0.999	0.70%
INTG.KW	Integrated Holding	0.501	0.003	0.60%	2.04	35.21	3.01	127	2.2%	-1.8%	0.37	0.73	5.8%	3.7%	0.555	0.345	0.29%
PCEM.KW	Kuwait Portland Cement	0.902	-0.008	-0.88%	1.22	13.86	7.69	90	-0.3%	7.4%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.175	0.001	0.57%	0.62	25.00	0.00	66	0.0%	-2.2%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.840	-0.008	-0.94%	2.14	23.48	2.36	151	-1.3%	2.4%	0.37	0.44	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.171	0.001	0.59%	0.70	15.24	5.88	60	1.2%	8.9%	0.00	0.02	4.6%	3.3%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.272	-0.006	-2.16%	1.00	11.49	7.19	32	-1.4%	16.2%	0.06	0.21	9.0%	5.6%	0.309	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.418	-0.002	-0.48%	1.35	7.28	7.14	72	-0.7%	-7.5%	0.42	0.99	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.060	-0.001	-1.64%	0.45	NM	0.00	16	-0.3%	14.1%	0.01	0.13	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.183	0.000	0.00%	0.97	12.72	6.56	18	2.8%	15.8%	0.14	0.73	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.052	0.000	0.39%	0.43	NM	0.00	12	-3.7%	32.1%	0.03	0.54	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	0.002	1.80%	0.69	11.36	5.99	14	0.0%	3.8%	0.02	0.18	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.117	0.001	0.86%	0.62	9.57	5.75	20	0.9%	13.6%	0.09	0.81	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.009	0.007	0.00%
MRCK.KW	Metal and Recycling	0.112	0.002	1.82%	1.32	15.84	0.00	10	0.0%	34.9%	0.00	0.00	8.7%	3.6%	0.117	0.055	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.358	-0.002	-0.56%	1.04	8.92	5.00	54	-0.6%	10.5%	0.01	0.12	12.2%	8.8%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,374			3.99	9.76					7.81%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

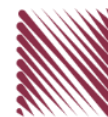


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	0.010	0.52%	1.88	14.93	2.83	545	0.5%	2.1%	0.78	0.41	12.9%	3.7%	1.920	0.984	1.26%
AINS.KW	Al Ahleia Insurance	0.760	0.010	1.33%	1.23	8.38	5.33	165	2.2%	24.6%	0.06	0.08	14.7%	5.5%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.515	-0.005	-0.96%	0.68	2.38	7.69	95	-1.0%	9.6%	0.02	0.04	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.475	0.000	0.00%	1.55	11.38	1.16	123	0.0%	23.4%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.29%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.99	10.70	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.108	0.000	0.00%	0.81	5.49	5.25	26	0.0%	7.2%	0.07	0.63	13.9%	5.1%	0.122	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.198	-0.003	-1.49%	2.32	NM	0.00	21	-2.5%	241.4%	0.04	0.19	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.049	0.001	1.03%	1.33	95.88	0.00	5	-8.4%	103.8%	0.17	3.61	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								1,009			1.14	4.96					2.33%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.777	0.000	0.00%	1.72	9.61	6.44	75	2.2%	-3.2%	0.00	0.00	18.5%	14.7%	0.840	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.480	0.000	0.00%	0.83	11.10	6.25	87	2.3%	14.3%	0.00	0.00	7.6%	1.7%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.113	-0.001	-0.88%	0.39	10.24	0.00	29	1.8%	27.1%	0.07	0.63	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.163	-0.006	-3.55%	1.64	33.96	0.00	7	-9.4%	158.7%	0.00	0.01	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senegy Holding	0.037	0.000	-0.27%	0.81	NM	0.00	7	-0.8%	21.0%	0.01	0.31	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								212			0.08	0.94					0.49%

DAILY MARKET COVERAGE REPORT

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MABK.KW	Mabane Co.	0.812	0.002	0.25%	1.72	16.44	1.63	1,069	-0.7%	-3.7%	0.60	0.74	10.9%	5.2%	0.894	0.680	2.47%
SREK.KW	Salhia Real Estate	0.460	0.000	0.00%	1.39	15.64	3.11	251	0.0%	7.2%	0.44	0.96	9.2%	3.7%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.130	0.003	2.36%	0.80	26.00	2.29	230	8.3%	27.5%	2.91	22.66	3.1%	1.8%	0.132	0.092	0.53%
NREK.KW	National Real Estate	0.080	0.000	-0.50%	0.39	29.19	0.00	150	0.5%	20.6%	0.08	1.03	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.395	0.000	0.00%	0.69	10.04	3.04	159	0.0%	10.0%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.228	-0.004	-1.72%	1.53	18.45	1.26	212	0.0%	11.2%	1.36	5.89	8.7%	3.3%	0.261	0.101	0.49%
UREK.KW	United Real Estate	0.058	0.001	1.23%	0.40	NM	0.00	75	3.6%	24.6%	0.58	10.10	0.0%	0.1%	0.064	0.043	0.17%
FIRST.KW	First Dubai for Real Estate Development	0.041	0.000	-0.73%	0.41	7.07	0.00	30	1.5%	10.3%	0.02	0.61	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.082	-0.001	-1.20%	0.95	NM	0.00	38	0.0%	12.0%	0.51	6.21	-57.3%	-14.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.264	-0.001	-0.38%	0.39	11.88	1.80	54	-2.2%	3.9%	0.03	0.10	3.3%	2.6%	0.290	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.100	0.000	0.00%	0.57	14.36	5.01	34	0.0%	14.7%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.143	-0.007	-4.67%	1.99	3.80	0.00	46	-5.3%	-6.5%	0.54	3.75	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.081	-0.001	-0.61%	0.55	7.89	6.11	34	0.7%	13.1%	0.22	2.67	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.106	-0.010	-8.62%	0.37	NM	0.00	27	-2.8%	33.0%	0.38	3.42	-4.4%	-1.4%	0.150	0.063	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.063	0.001	0.81%	0.67	27.90	0.00	28	6.5%	23.0%	0.37	5.71	2.4%	NM	0.065	0.048	0.07%
ARKK.KW	Arkan Al Kuwait Real Estate	0.085	-0.003	-2.86%	0.63	80.19	0.00	21	-2.3%	7.1%	0.00	0.03	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.072	-0.003	-4.27%	0.85	21.09	6.68	41	2.0%	-5.8%	0.00	0.02	4.1%	2.7%	0.080	0.053	0.10%
DALQ.KW	Dalqan Real Estate	0.153	0.000	0.00%	1.42	50.33	1.92	9	0.0%	4.1%	0.00	0.00	2.8%	2.4%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.053	-0.002	-3.85%	1.00	5.99	0.00	30	-5.1%	1.9%	0.44	8.39	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.000	-0.16%	0.56	12.76	6.31	23	0.0%	8.6%	0.03	0.46	4.4%	2.4%	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.074	-0.001	-0.93%	0.73	6.67	0.00	27	-1.3%	10.6%	0.18	2.43	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.068	0.001	2.11%	0.55	21.15	3.01	16	1.3%	17.1%	0.03	0.45	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.071	-0.002	-2.62%	0.77	8.03	0.00	12	0.0%	27.7%	0.01	0.15	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.102	0.000	0.00%	0.82	9.44	7.84	11	-1.9%	36.0%	0.00	0.01	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.001	3.56%	1.16	NM	0.00	7	4.5%	2.6%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.196	0.001	0.51%	1.82	27.68	0.00	20	-1.5%	22.5%	0.31	1.60	7.7%	7.6%	0.290	0.090	0.05%
MENK.KW	Mena Real Estate	0.040	-0.001	-2.68%	0.52	NM	0.00	5	-4.3%	41.0%	0.06	1.55	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.030	-0.001	-1.98%	0.48	76.15	0.00	3	-3.3%	14.7%	0.02	0.69	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.058	0.001	1.23%	0.32	58.28	0.00	8	1.2%	29.7%	0.00	0.01	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,698			9.13	79.64					6.24%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.280	0.000	0.00%	2.37	NM	0.00	28	0.4%	252.2%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.37	NM	0.0%	28			0.00	0.00	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.509	0.000	0.00%	1.77	10.18	6.88	2,202	1.2%	0.4%	1.03	2.02	17.7%	5.7%	0.572	0.451	5.10%
STC.KW	Kuwait Telecommunications	0.599	-0.002	-0.33%	2.45	18.31	5.82	598	-1.0%	6.4%	0.40	0.66	13.5%	7.5%	0.635	0.520	1.38%
OORE.KW	National Mobile Telecommunications	1.236	0.011	0.90%	1.05	8.51	5.71	619	-0.3%	1.6%	0.09	0.07	12.8%	6.9%	1.558	0.957	1.43%
HAYK.KW	Hayat Communications	0.098	0.002	2.08%	0.92	NM	0.00	8	5.9%	15.4%	0.00	0.01	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,429			1.52	2.76					7.93%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	-0.001	-0.59%	1.41	13.09	7.06	186	0.0%	-2.3%	0.10	0.58	11.3%	3.0%	0.208	0.163	0.43%
Total Utilities - 1 Company								186			0.10	0.58					0.43%

Total Market 147 Companies					#VALUE!	23.94	3.27	43,212			46.60	205.96					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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